

Bike to work Successfactors in the Netherlands



Willem Goedhart, Associate Partner Transaction Management Centre



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- Management Consultant: Government Policy, effectiveness & efficiency
- Since 2008: process manager of the programme 'jam free cycling', a collaboration between the Ministry of transport and the Cycling Association. The programme stimulates cycling to work. Core of the programme is the realization of 16 new regional 'cycle highways', as well as related marketing campaigns.
- 2012: Social cost benefit analysis of cycling to work

























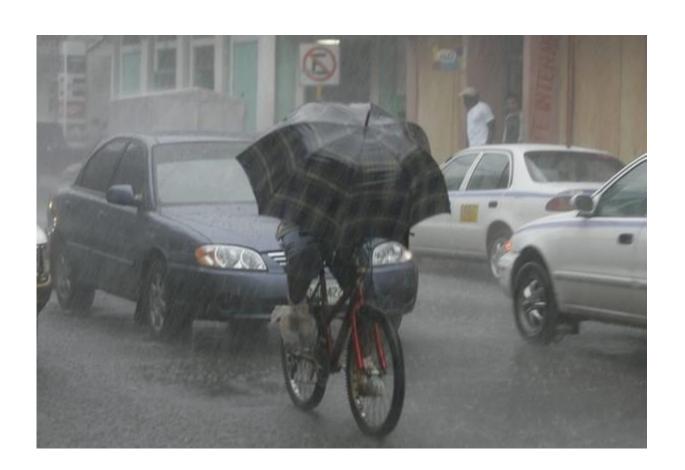




Popularity of the bicycle in the Netherlands

13,5 Mln. inhabitants >4 Jr./ 18 Mln. Bicyles















Target groups

- Hard core car user (25%)
- Hard core biker (38%)
- Conveniant biker (37%)



Policy to promote bicycle use Most effective:

- Short trips (< 7,5 km)
- Large urban areas
- Increases in parking fees
- Improvement of infrastructure & bike travel time

&

Public awareness campaigns (Communication & marketing)



Fiscal measures

- Tax free compensation for travel costs
 € 0,18 per km. (7,5 km x 2 x 20 = € 54 per month)
- Tax free compensation for a bike for commuting
 € 750 (1 x 3 years)



Bicycle policy in the Netherlands:

- Central government: know how, facilitating special projects (Jamfree Cycling)
- Decentral government: infrastructure & marketing
- Civil Society groups :Environment, Health care & Lifestyle, Mobility (Cyclists Federation)
- Industry, Trade Unions, Companies
 Engineering, IT, Telecom, Health care, Mobility ...
 (Taskforce mobility management / Smart working Smart mobility / B50)



Scale jump in bicycle policy

- Popularity of the bicycle
- Specific spatial structure
- Re-invention of the bicycle as a lifestyle concept and the emerging E-bike

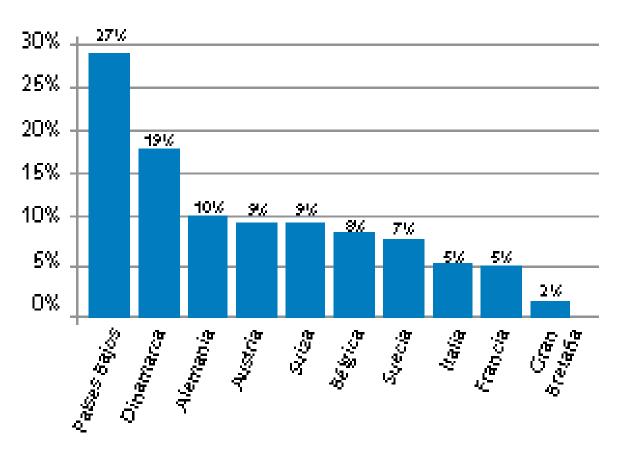


Figura 2: Proporción del uso de la bioid eta en todos los desplazamientos realizados en algunos paísos europeas.

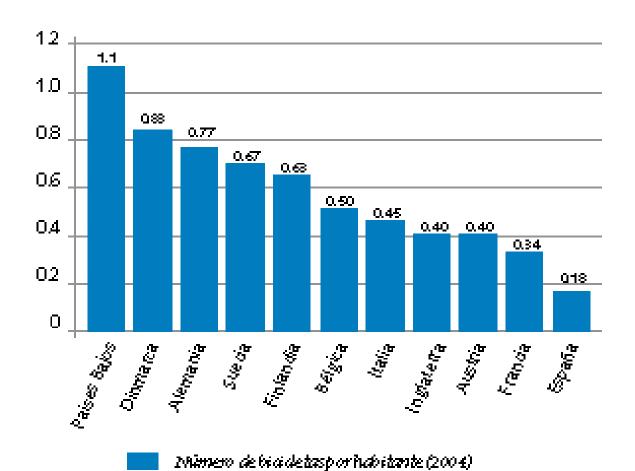


Figura 6: Posesión de bi á detas en algunos países europeos en 2004 (Fuente: Comisión Europea)

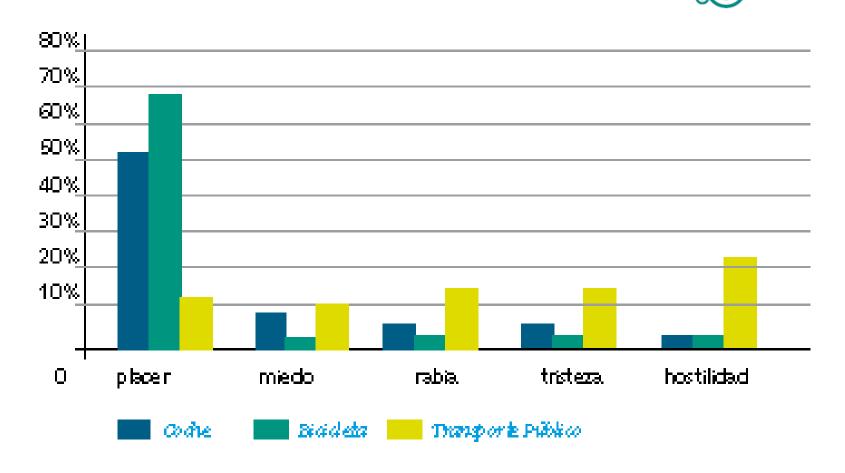


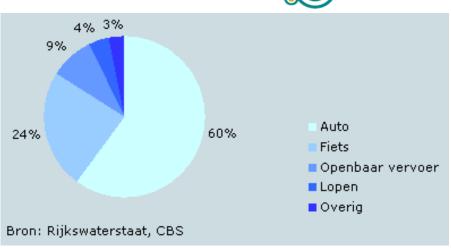
Figura 11: Emociones abibui das con algunasmodas de bransporte.

Commuting to work

1. Car (60%)
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- 2. Bicycle (24%)
- B. Public Transport (9%)







Positive score on:

Economics Mobility Health Environment









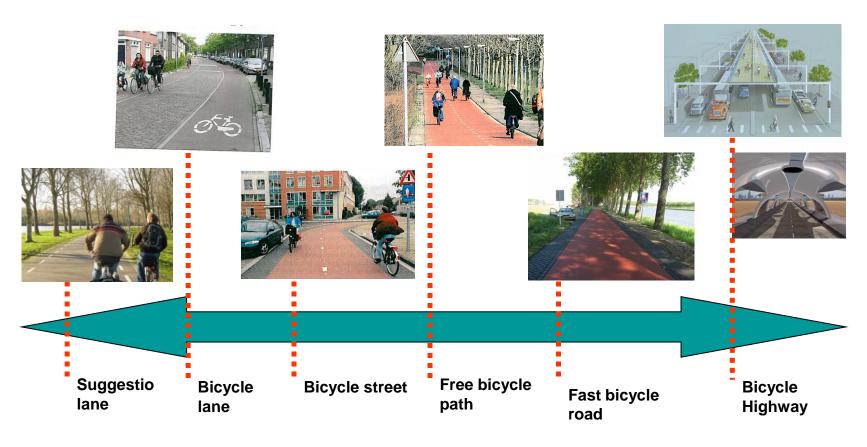
Urbanisation — Metropole



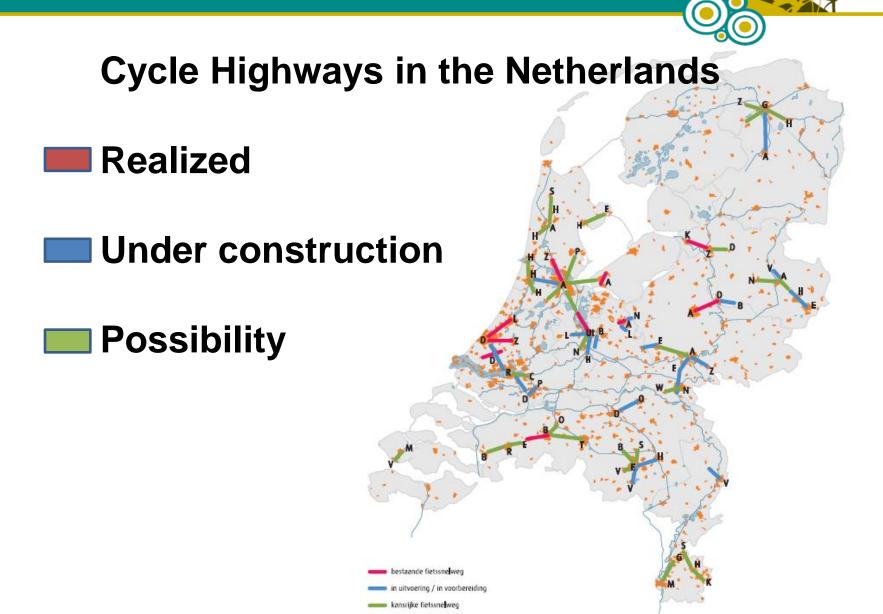
1950 1980 2010



Range of bicycle infrastructure in the Netherlands







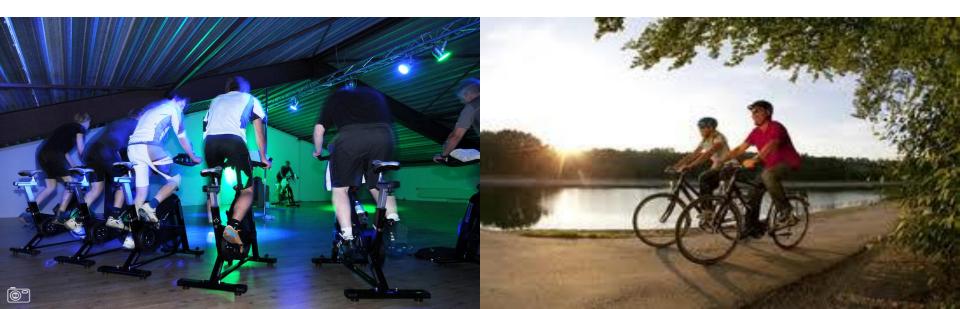
Re-invention of the bicycle

Individual





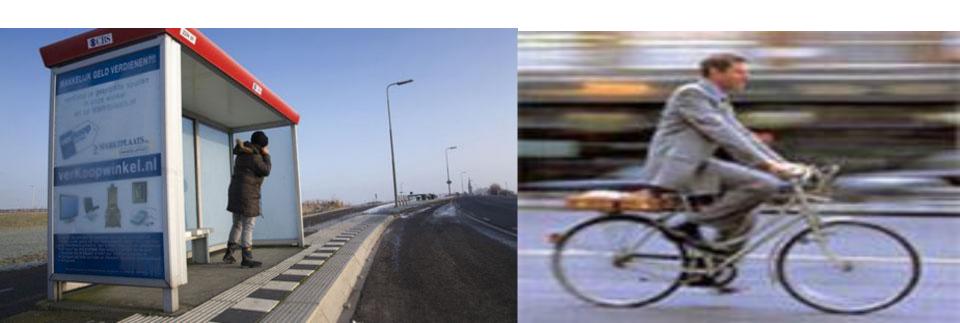
- Individual
- Healthy



- Individual
- Healthy
- Clean



- Individual
- Healthy
- Clean
- Prompt



- Individual
- Healthy
- Clean
- Prompt
- Flexible





Re-invention of the bicycle.....





From transport to



..... Lifestyle concept!





Youth (age 18 -24) in urban environment







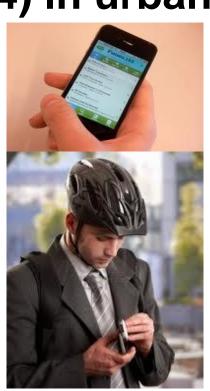
Drivers licence & Lease Car are on the way out!



Youth (age 18 -24) in urban environment











Smartphone, Social media & smart mobility are on the way in!



Popularity of the bicycle in the Netherlands....

Victim of its own succes

- Congestion
- 879.000 stolen bicycles / Jr.
- Parking problems at railway stations and shopping malls



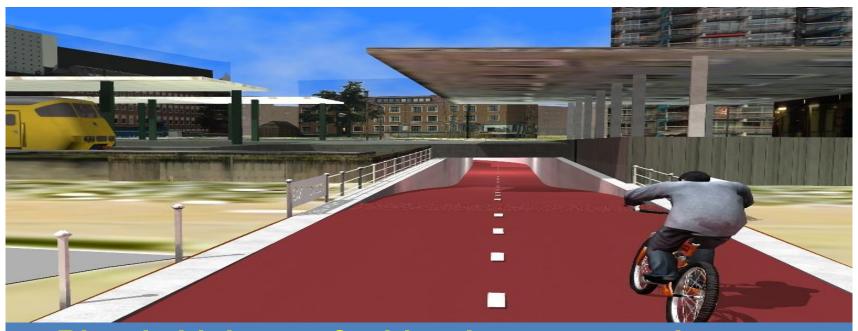
Scale jump in Dutch cycling policy











....Bicycle highways for bicycle commuters!





Project organization 'Jam free cycling'

- Co-production government & cyclist association
- Central government €21 mln./Local government €80 mln.
- Infrastructure & marketing/communication
- Know how & innovation
- Process management





Effects 675 km. new bicycle highways

-1% Car trips + 1,5% Bicycle trips

Improvement Mobility & Health, Reduction CO2

Costs: € 100 Mln. / year

Benefits: € 200 Mln. / year

Positive!





Bike to work Campaigns in the Netherlands



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12:15 Bike to work Successfactors in the Netherlands



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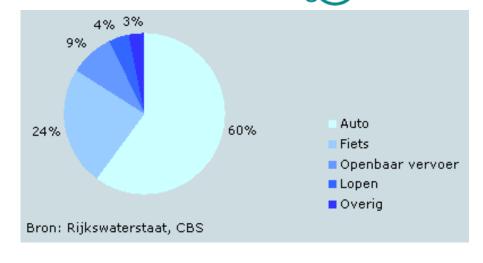


Commuting to work

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2. Bicycle (24%)

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Commuting to work

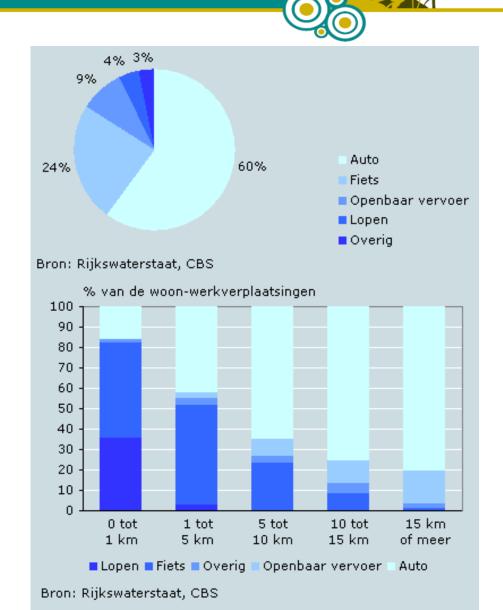
1.	Car	(60%)
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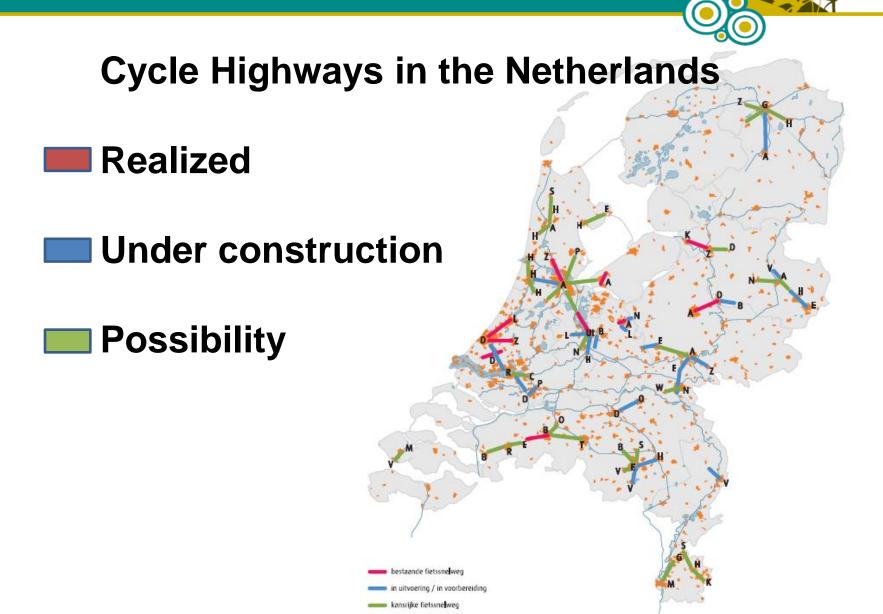
Distance

- < 5 km : 1. Bike (50%) 2. Car (40%)
- 5-10 km : 1. Car(65%) 2. Bike (25%)
- 10-15 km: 1. Car(75%) 3. Bike (10%)

Potention for Cycle Highways and E-Bike for distances up to 15 km.



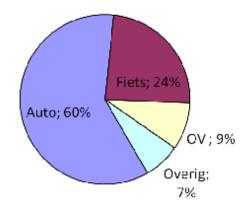






HET POTENTIEEL IS GROOT

24% fietst naar het werk



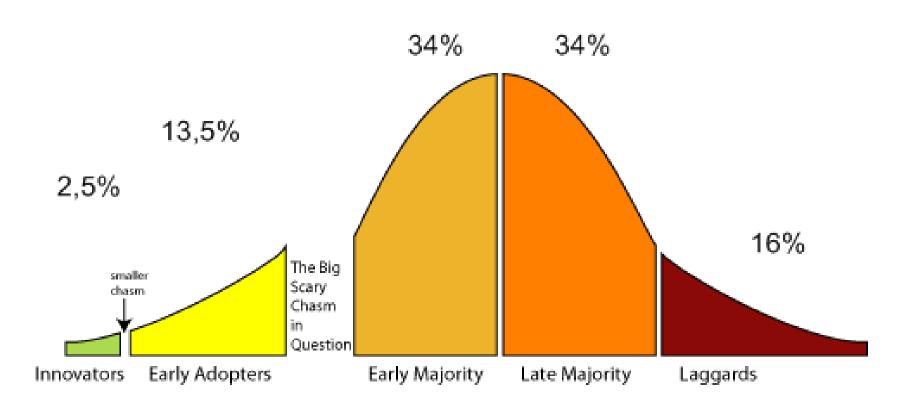
61% woont op fietsbare afstand







Geoffrey Moore's 'Crossing the Chasm' diagram





Benefits of a Biegele





Infrastructure & communication

Bicycle Highways on the fysical map......





Infrastructure & communication

.....but also on the 'Mental Map'!



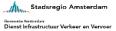


- Remuneration Campaign Amsterdam (2008)
- 'Trappers' campaign
- 'Rij 2 op 5' campaign



Van 22 t/m 26 september 2008 kunt u met uw fiets geld verdienen. Laat de auto staan en fiets naar uw werk via één van de checkpoints aan het IJ!

Geef u op via www.fietsfilevrij.nl



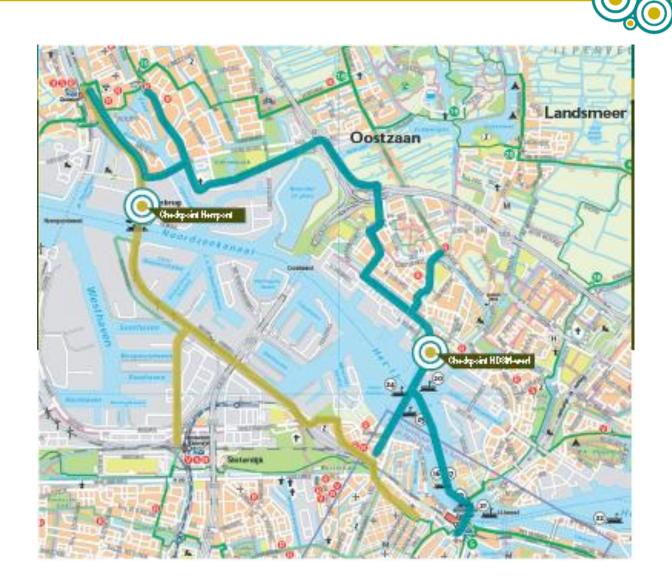














Remuneration campaign

Register Bike to work & scan Online survey Reward

















Motives for funding

- Transport ministry :
 - ✓ programme 'paid mobility'
 - ✓ European mobility week
- City of Amsterdam:
 - ✓ programme 'CO2 reduction'



Cost

- Operational cost €12.500 Trans
- Reward 500 cyclists €12.500
- Reward 275 cyclists € 6.875
 Total €31.875

Transport ministry

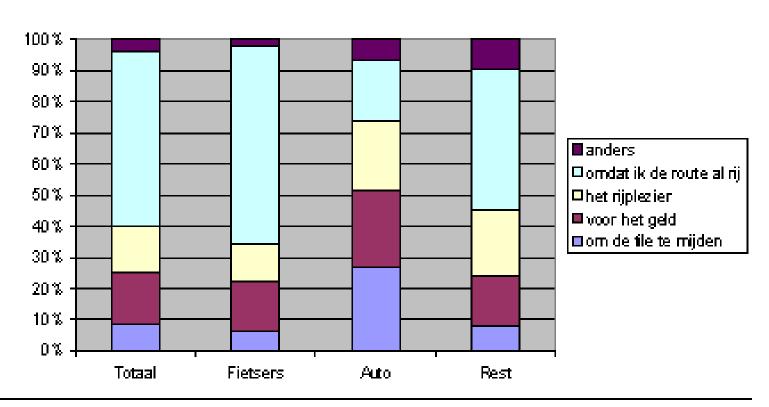
Transport ministry

City of Amsterdam



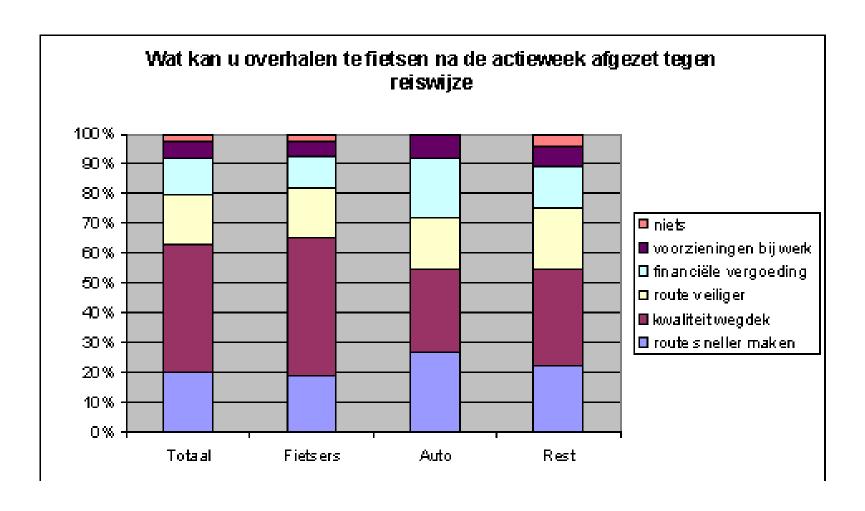


Reden deelname afgezet tegen reiswijze





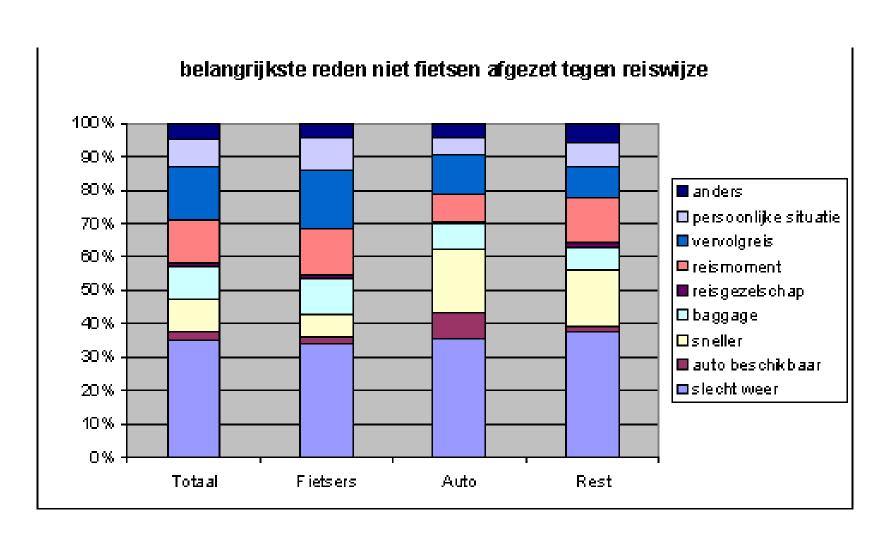


















Remuniration Bicycle Campaign Amsterdam

Regular Transport		New on this route	Keeps biking	Stimulus	Reason for not biking
•	Car 75 (10%)	15%	63%	Quality Route	Weather Speed
•	Bike 578 (75%)	2%	98%	Quality Route	Weather Destination
•	PublicTransport 121 (15%)	10%	76%	Quality Route	Weather Speed

Total: 774







- Remuneration Campaign Amsterdam (2008)
- 'Trappers' campaign
- 'Rij 2 op 5' campaign



Communication campaign



Bike to work Earn points Cash in webshop







Communication campaign

E-Bike service



Experience



Bike & Car







Benefits

- Public awareness
- Policy information

